



Dan Klonowski

Financial Advisor

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Focused on what matters to you

Getting your finances in order isn't always easy or clear. That's why I'm here to provide the expertise and support you need. Whether you're just starting out or preparing for a meaningful retirement, you deserve personalized financial guidance driven by what's important to you.

Together, we'll assess your financial picture and explore how you can:

- Help strengthen your financial position.
- Invest with purpose and manage your assets.
- Explore more tax-efficient ways to manage your money.
- Save and prepare for income in retirement.
- Give to causes that matter to you.

Education and Experience

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in TX, IL, MN, AR, OK.
- Alum of Macalester College (BA, St. Paul, MN) and Johns Hopkins School of Education (MS Ed).
- From my first career in K-12 math education, I learned my love of numbers, my passion for mentorship, and my drive to serve people, places, and institutions larger than myself.
- Since my classroom days, community youth development has remained my #1 social cause. Outside my work at Thrivent, I've been able to stay involved teaching kids' "Money Clubs" and cooking classes, plus supporting young athletes across Texas as an elite soccer and basketball referee.

Learn more.



Specializations

I specialize in the following:

- Life insurance
- Investments
- Retirement planning
- Education funding strategies

Personal Profile

- My wife Jenny and I live in Carrollton, TX with our high-maintenance Rottweiler, Cassius.
- I love all things outdoors and truly do miss the snow and cold in my native Midwest!

Giving Back

I support the following charities and causes:

- Mercy Street Dallas
- Local Good Center (Plano, TX)
- Academy4 Youth Mentorship
- World Central Kitchen

Who we are

At Thrivent, we believe money is a tool, not a goal. Driven by a higher purpose at our core, we are committed to providing financial advice, investments, insurance, banking and generosity programs to help you make the most of all you've been given.

At our heart, we are a membership-owned fraternal organization, as well as a holistic financial services organization, dedicated to serving your unique needs. We focus on your goals and priorities, guiding you towards financial choices that will help you live the life you want today—and tomorrow.



Service you can count on

For over 100 years, Thrivent has been helping people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving over 2 million clients, as well as the communities in which they live and work.



**\$162 billion
assets under
management/
advisement***



Rated by:
AM Best, Moody's Investors Service
and S&P Global Ratings¹



**Serving 2.3
million clients**



*As of Dec. 31, 2022.

¹Ratings are based on Thrivent's financial strength and claims-paying ability. Does not apply to investment product performance. For information on each rating, visit the individual rating agency's website.

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Thrivent provides advice and guidance through its Financial Planning Framework that generally includes a review and analysis of a client's financial situation. A client may choose to further their planning engagement with Thrivent through its Dedicated Planning Services (an investment advisory service) that results in written recommendations for a fee.

